

**IN THE DISTRICT COURT OF THE VIRGIN ISLANDS
BANKRUPTCY DIVISION
DIVISION OF ST. THOMAS AND ST. JOHN**

In re: EQUIVEST ST. THOMAS, INC., Debtor	Chapter 11 Case No.: 07-30011 (JKF) Re: Docket Nos.: 468, 469 and 531
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NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF PLAN OF REORGANIZATION

PLEASE TAKE NOTICE that the “Effective Date” with respect to Plan occurred on July 1, 2008.¹

/s/ Daniel M. Eliades
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Dated: September 3, 2008

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¹ The Confirmation Order was entered on June 18, 2008. The Plan provides that the “Effective Date” of the Plan shall occur one (1) day after the Confirmation Order pursuant to 11 U.S.C. §1129 becomes a Final Order. See Plan at p.4 A “Final Order” is defined at page 5 of the Plan. In essence, the Confirmation Order becomes a Final Order when it is unappealable. Pursuant to Federal Bankruptcy Rule 8002, a notice of appeal of the Confirmation Order shall be filed within ten (10) days of the entry of the Order. No notice of appeal was filed as to the Confirmation Order. By our calculations, the time to appeal the Confirmation Order expired on June 30, 2008. Accordingly, the Effective Date was July 1, 2008.